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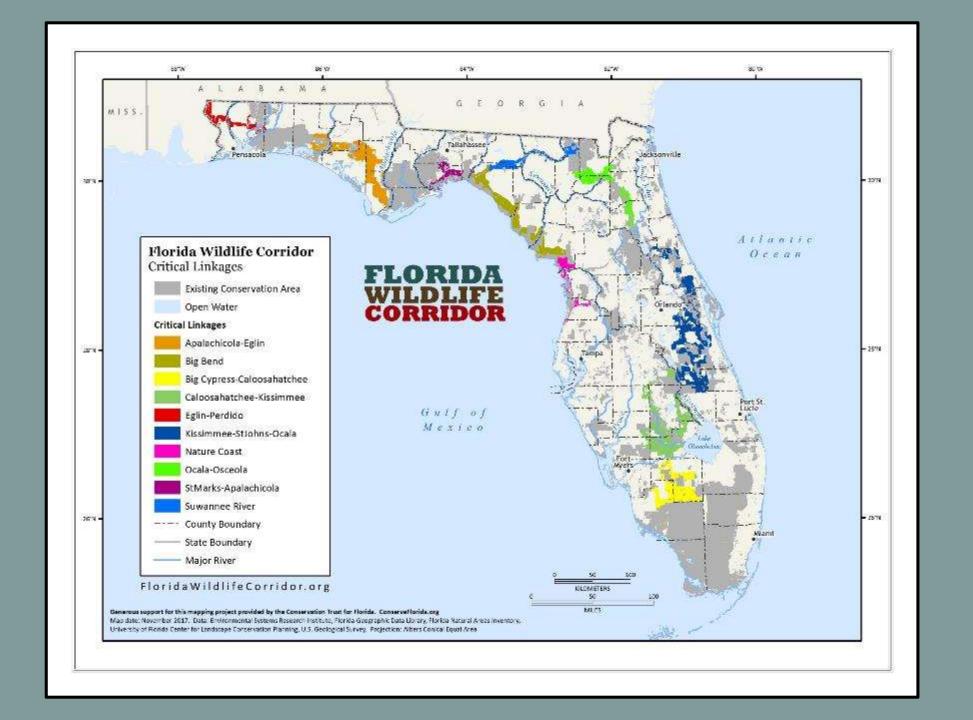


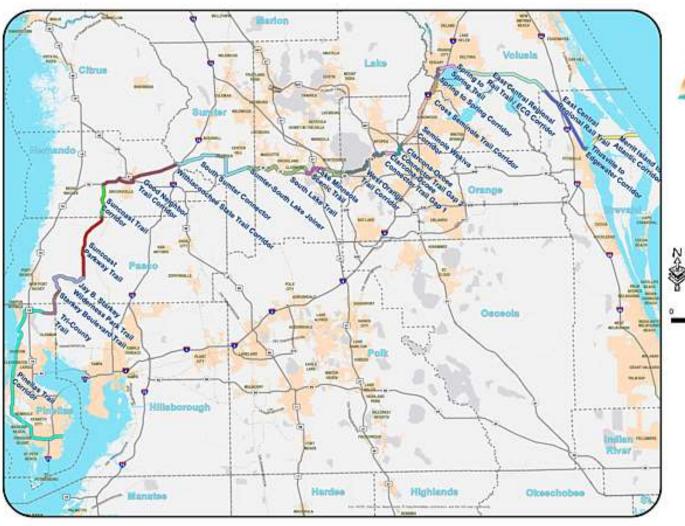




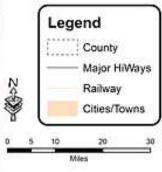












Shared Use Nonmotorized (SUN) Trail Program

Adopted Work Program Detailed Map and Table Set



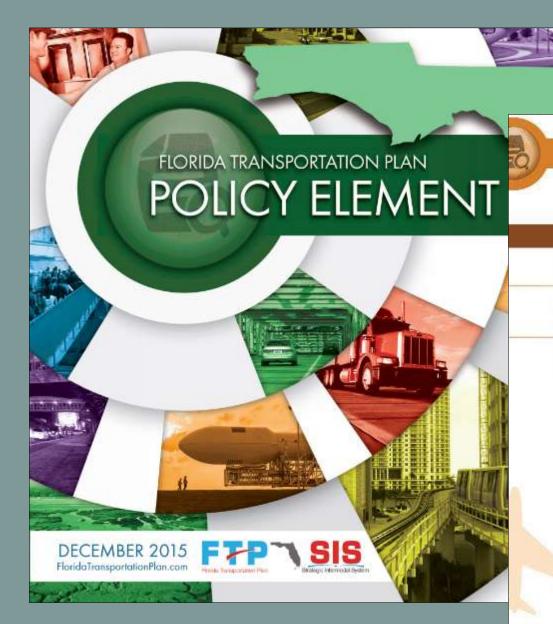


Regional Trail Systems and Individual Trail Projects

FY 2017/2018 through FY 2020/2021



Upper Peace Legacy Trail



Goal: More Transportation Choices for People and Freight

Why Does It Matter?

Highlights

Demand is growing for public transportation, walking, and bicycling

New mobility solutions and business models such as automated, connected, and shared vehicles are emerging

Changing business logistics practices, like mobile commerce and quick response-delivery, will impact choices for moving freight

This Florida Transportation Plan places a significant emphasis on praviding more transportation choices for people and freight – an overarching concern of a wide range of transportation partners, stakeholders, and the public.

Roads and highways are the dominant form of transportation in Florida today. About 80 percent of all employees in the state drive to work alone. Trucking accounts for 80 percent of all tons of freight moved in the state. A total of 30 urban and 23 rural manist systems aperate in Florida; few of these systems provide options beyond local bus service and few connect across county lines. Florida's railways, waterways, and airspace provide additional options in many parts of the state, with noteworthy gaps such as rail service in Northwest and Southwest Florida or commercial air service in most of rural Florida.

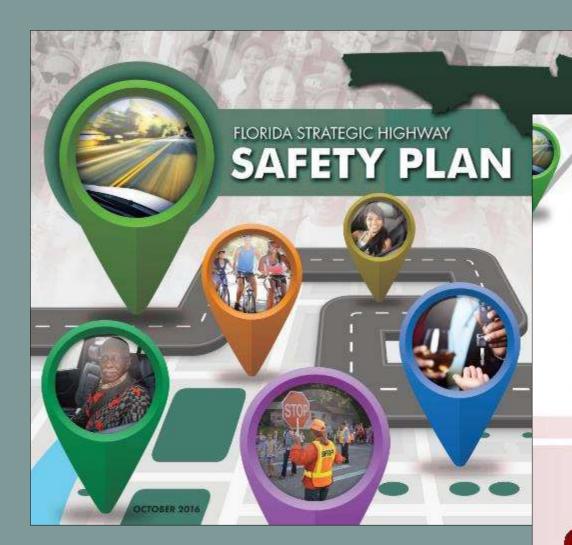
Changing demographics – including a larger aging population; a growing younger, technology savry population; and a growing foreign-born population – are increasing demand for a wider range of transportation aptions, including transit, walking, and bicycling. Changing development patterns

could result in more population growth in dense urban areas, which tend to support a wider variety of transportation chaices. Continued growth in the number of visitors is reinforcing demand for more travel options, including langer-distance rail, pir, and water services.

More aptions are needed for residents and visitors who choose not to use a car, or are unable to drive due to disability, income, or age. At the same time, with growth in mabile commerce and changing logistics practices, businesses want efficient, convenient, and affordable choices for making freight.

Over time, our mobility options will expand from traditional choices of highway, rail, and transit to a range of options, including new types of vehicles such as automated, connected, and shared vehicles, as well as newer public transportation services such as local circulators, personal rapid transit, and higher-speed intercity bus and rail services. In some cases, the mobility option will be to substitute technology for travel, with expanded use of telecommuting, distance learning, and similar systems. The emphasis of our transportation agencies may shift from building and operating infrastructure to catalyzing and managing a range of services.

New or expanded choices will be most effective where they support market demand or regional and community visions, and where there is information available to customers to make decisions. A key to success will be increasing connectivity and integration across modes and systems to support complete end-to-end trips. A second key to success will be coordination between transportation and land use decisions to support expanded transportation choices.



Pedestrians and Bicyclists

Walking and biking are popular in Florida due to the year-round maderate climate. Given the vulnerability of a pedestrian or bicyclist, however, these activities can result in death and serious injury when they come into conflict with a motor vehicle. Since 2011, pedestrian and bicyclist fatalities increased 27 percent and serious injuries increased 18 percent. Florida conducted a pedestrian assessment in January 2012 and began specifically addressing key bicycle concerns in 2014.

Several factors are involved in these crashes. Approximately two-thirds of pedestrian and bicyclistrelated fotal crashes occur outside of a marked crashes list failure to yield the right-of-way in these crashes is failure to yield the right-of-way on the port of motorists, pedestrians, and bicyclists. More than 40 percent of bicyclist fatalities are

Florida represents
6% of the
U.S. population
but occounts for
17% 11%
of bucyclist
of pedestrian
fotolities
Source (Managir Harborn Portice)

Fatalities and Serious Injuries



related to traumatic brain injury involving a cyclist who was not wearing a helmes, or who were a helmet improperly.

Florida seeks to be a quality place for people to live, learn, work, and play, and is working to ensure everyone has convenient and sofe choices for transportation, including walking, biking, and transit. Florida's focused institutive to improve pedestrian and bicyclist safety has resulted in a statewide Camplete Streets Policy and Implementation Plan, an intersection lighting plan, updated design guidance, a comprehensive communication plan, high-visibility enforcement efforts, a strong emphasis on pedestrian and bicyclist safety in driver education, revisions.

of Florida's Driver Handbook and driver license exam, and improved emergency response to victims of traffic crashes,

Engineering solutions such as pedestrian hybrid beacon traffic signals at morked mid-block crosswalks and protected brice lanes have been added to support pedestrian and bicyclist safety. Florida has improved traffic data to allow a more occurate assessment of pedestrian and becycle related issues and developed a G15 tool that allows users to map croshes, identify areas with an over representation of crashes, and conduct a comprehensive analysis of the context of each poortly area to ensure the appropriate countermeasures are selected to resolve specific challenges.

FLORIDA PEDESTRIAN AND BICYCLE SAFETY COALITION

Florida's Pedestran and Bioycle Safety Cooltion is a diverse group of national, state, and local partners and safety advocares that prioritizes and implements the strategies identified in the statewide Pedestran and Bicycle Strategic Safety Plan (PBSSP) to reduce podestrian and bicycle related fatalities and serious mores as a result of traffic crosh involvement on Horida's madways.

The PBSSP was finalized in 2013 in response to a pedestrian hatelity sale that was nearly double the indicand average and a bloydist rate that was nearly imple. The Coalition meets regularly to discuss and update the progress of the PBSSP implementation.

Strategies

- Increase awareness and understanding of safety issues and compliance with traffic laws and regulations related to pedestrions and bicyclists.
- Develop and use a systematic approach to identify locations and behaviors prone to pedestrian
 and bicycle crashes and implement multi-disciplinary countermeasures.
- Create urban and rural built environments to support and encourage safe bicycling and walking.
- Support national, state, and local initiatives and policies that promate bicycle and pedestrian safety.



NOW ON TO OUR PANEL...

CONNECTING residents and visitors

CONNECTING funding and partnerships

CONNECTING communities



What is VISIT FLORIDA?

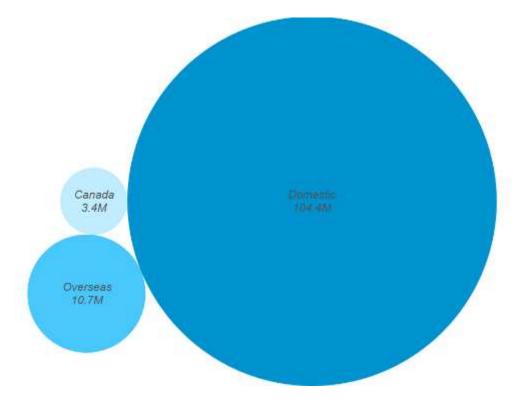
- The state's official tourism marketing corporation
- Serves as the source for travel planning to visitors from across the globe
- Received \$76M for FY 18-19
- VISIT FLORIDA matches public funds dollar for dollar



Florida Tourism by the Numbers

(Calendar Year 2017 preliminary)

- ❖ 118.5* million visitors in 2017 up 5.4%*
- Domestic visitors accounted for 88%* of total overnight visitation by non-residents
- Domestic visitation grew 6.6%*
- International visitation accounted for 12%* of total overnight visitation
- International visitation fell 2.6%*, with Overseas down 4.3%* and Canadian up 3.0%*



*preliminary, subject to change

Note: Estimates shown in italics are preliminary



Florida Tourism by the Numbers

(Calendar Year 2016 and Year-to-Date 2017 Indicators)

- \$\$111.7 Billion in visitor spending CY 2016 up 2.7%
- ❖\$11.6 Billon in state and local tax revenue generated from visitor spending CY 2016
- ❖1.4 Million in tourism employment CY 2016 up 2.7%
- ❖65.5 Million total visitors (in person-trips) traveled to Florida through the second quarter of 2018 - up 5.9%





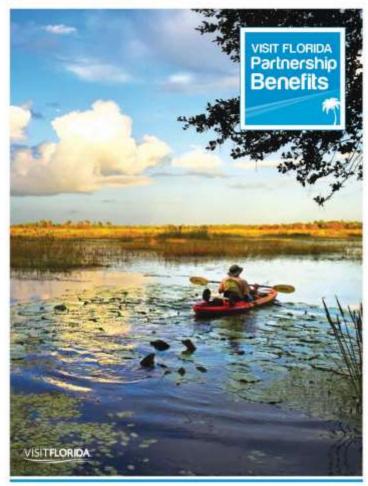
Partnership Engagement

Places to Stay	Places to Play	Places to Eat/Drink	Visitor Services
B&Bs	Attractions	Bars	Airlines
Hotels	Boating & Kayaking	Breweries/Wineries	Associations
Motels	Fairs, Festivals, Events	Restaurants	Convention Centers
Resorts	Fishing Charters & Outfitters		County Offices
Vacation Rentals	Golf		Chambers
	Museums		DMOs
	Parks		Main Streets
	Retail stores		Transportation
	RV Parks/Campgrounds		Vacation Planning
	Tours		



Marketing Partnership Benefits

- 1. Enhanced Web Listing
- 2. Official Florida Vacation Guide
- 3. Consumer-facing Social Media
- 4. Sales Contacts
- 5. Research
- 6. Online Hospitality Training Program
- 7. Webinars
- 8. Image Library
- 9. Partner-to-Partner Specials
- 10. Welcome Centers





Beaches

Places to Go

Things to Do

Deals

More









Official Florida Vacation Guide





Welcome Centers











Research

Family Visitor Profile

-VISITOR INSIGHTS-

Lifestage		
Young & Free	4%	
Young Family	26%	
Maturing & Free	9%	
Moderate Family	14%	
Affluent Family	37%	
Moderate Mature*	6%	
Affluent Mature	4%	

Age 18 - 34 Years Old	28%
35 - 49 Years Old	47%
50 - 64 Years Old	18%
65+ Years Old	6%
Average Age	42.5

Children in HH		
Yes	78%	
No	22%	

Georgia	12%
Texas	7%
Ohio	5%
Kentucky	5%
New York	5%

Top Origin DMA	N.
Atlanta, GA	8%
New York, NY	7%
Chicago, IL	5%

Household Income				
Under \$50,000	23%			
\$50,000-\$74,999	19%			
\$75,000-\$99,999	20%			
\$100,000-\$149,999	20%			
\$150,000+	18%			
Average Income	\$100,000			

COMPETITOR INSIGHTS.

Central	50%	Central East	7%
Northwest	15%	Southwest	4%
Central West	10%	Northeast	4%
Southeast	9%	North Central*	1%

Notes: Data filtered for 2016 domestic out-of-state overnight leisure visitors with children present on trip.

* Small sample size

Source: D.K. Shifflet and Associates

Winter Visitor Profile

_VISITOR INSIGHTS ___

Generation	Overall	Air	Drive
G.E.(Milerii	11%	9%	13%
Boomeni	40%	40%	40%
Gen)t	28%	33%	27%
Millermann.	27%	19%	22%

Lifestage	Overall	AIF	Drive
Young & Free	13%	13%	11%
Young Family	875	6%	27%
Motoring & Free	16%	10%	10%
Moderate Factory	. 2%	0%	4%
Affluent Family	13%	17%	12%
Moderate Minus	23%	10%	20%
Affairs Mature	21%	10%	22%

Age	Overall	Air	Drive
18-34 Years Old	20%	18%	19%
SS-45 Years Old	28%	30%	20%
DO-64 Years Did	27%	31%	24%
NS+ Years Chi	28%	20%	33%
Average Age	91.3	50.0	52.3

HH Income	Overall	Air	Drive
Under \$50,000	28%	30%	31%
B10.000-574.999	14%	10%	- 13%
675,000-899,909	12%	18%	18%
\$100,000-\$146,000	18%	18%	18%
8150,000+	23%	29%	20%
Average income	\$107,500	\$122,900	\$101,40

Origin State	Overall	Origin State	Air	Origin State	E
Face York	12%	Name York	10%	Tillian Voids	$\overline{}$
Gaurgia	7%	Pennsylvenia	1%	Cieorgia	
Tienes	10%	Toxon	150	North Carolina	
Personyhania	9%	Mensiehungen	UN6	Michigan:	
CHALL	175	New Jurany	. 37%	Ohie	

C200 VIST CORDA SHIRING INVESTIGATION CREATING INC.

TRIP INSIGHTS

Expenditures*	Overall	Air	Drive
Average (med. transportation)	\$100	\$182	\$120
Average (excl. transportation)	9115	8117	5114
ACCOMPANY AND DESCRIPTION OF THE PERSON OF T	0	11000	SEPTONUS
	Overall	Air	Drive
	Overall	Air 38%	Drive
Purpose of Visit		Air 36% 32%	Drive 33%

1/3 nights	43%	35%	57%
6-7 nights.	37%	50%	30%
Dr raphis	19%	34%	13%
Ave Langth of Stay	4.7 mishts	E.A mission	4.4 nights
Accommodatio	o Dyerall	Ale	Drive
Accommodatio	n Overall	Air	Drive
Accommodatio	n Overall	Air 88%	Drive
Accommodatio	BT%.	Air 88% 81%	Drive 62% 35%

Length of Stay Overall Air Drive

Three or More Adults Two Matrix or Two Famoure

Special Event.

Viering Eminds/Hallidone Caleary Driving Experience Shopping Transi Ampaniant Park

200	Origin State	Dri
N	New York	10
6		- 0
6	North Carolina	. 7
4	Michigan:	- 1
6	Ohio.	100

Snapshot of Business Travelers to Florida

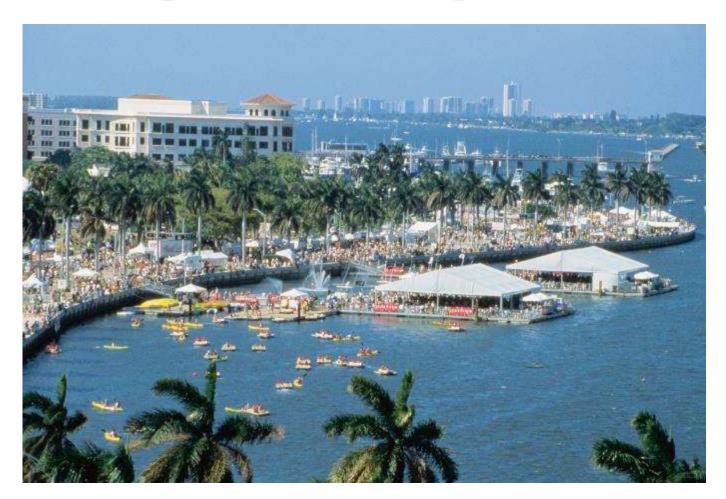
		Business	Transfert Susiness'	Businese Group Meetin
	Average Household Income:	6177 30)	1,127,930	\$134,200
顓	Average Age.	7 44.1	40.7	16.7
MESSATTS	Top Ortgre CRIAs:	NAW YORK SCY (10%); Abbeto, EA (10%); Birmingman, AL (10%)	New York, WY 115%; Warrie, DA (9%) Philadephia, PA (9%)	New York, NY (13%); Assate (SA (2%); (24):ago (L (5%)
	Arg Spans Par Person Far Day:	For Time \$250 For Time \$150	Fed There \$226 End There \$121	Pol. There \$277 Dect Toron 1165
	Avg Longth of Stay	- E.Z. Nights	3. T Nightin	2.FWgma.
	Ang Party Street	1.XTerner	1.0 Penere	14 Hayen
	Travel Party Compositions:	Drie Advill (82%), Couples (9/4); Two Men or Tool Weener (9/5)	Charles (1976). Couples (1990). Two Meet of Two Women (1994).	Dec Anick (75%) Couples (12%) Dwy Mer of Two Wilesen (8%)
TRIP INSIBITTS	Sanon of Trees	Sarkg (27%) Www.(25%) Barrin (25%) Full (25%)	Spring (20%) Market (20%) Summer (20%) Fall (20%)	Falid750; Wasse (990); Spring (200) Screen (200)
18	According to the second	Plat Mari (87%), Pald Nor-Holal (17%), Non-Fleid (8%)	Paid Motel (19%) Non-Paid (19%) Paid Non-Hotel (12%)	Plus Hotel (2003) Padd Yurr class (0%) Nork Padd (7%)
	Trumperiation Master	Kerido (91%); Al (98%)	Nov-Art 30%) Art (46%)	6e (34%) Nov-Ae (36%)
	Тор Астития;	Bases Waterbare Colony Colony Brapping Visit Friends Salations No. 186	Book Was foot Carey 114 ng Bropping Walf Franchis Relatives Ng grafe	Dates Diving Section of Secting Spirite Section (Section Section Sec
COMPETITOR	Top Floride Guettration Registra	Certai Carta, Diarrami (20%) Centa West (27%) Northwell (10%)	Commit (2001) Solvhassi (2204) Control stend (1954) Rothman (1954) Rothman (1954) Control stend (1954) Solvhassi (1954) North Debrid (1954) North Debrid (1954)	Control (1974) Distribute (1974) Control Asset (1974) Not found (196) Not found (196) Distribute (196) Not found (196) Not found (196) Not found (196) Not found (196)

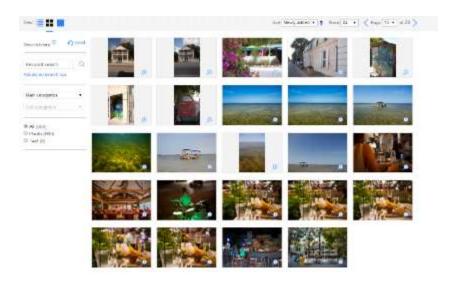
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- * Tourist Harrist (Caraching Cont Senior, Japanie Wold, Contactor Report James Fordrang, Disserve at 1986ay, 12th a factorial
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Image Library



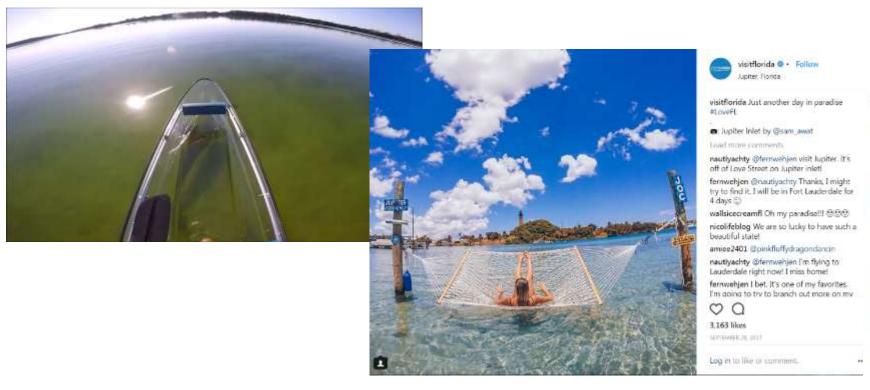






Social Media Opportunities

Consumer-facing social media posts







Social Media Opportunities

#LoveFL



Share what you love about the Sunshine State





Co-op Advertising

❖ Over 200 programs available: ∼80 programs designated for Small Business Partners

















Grants

- Cultural, Heritage, Rural & Nature Tourism (CHRN) Grants
- Small Business Grant
- Advertising Match Grants

- Must be a VISIT FLORIDA Partner
- Application process begins in December for awarding projects that take place July 1, 2019 – June 30, 2020



Grants

2018/2019 CHRN Grants Awarded

A1A Scenic & Historic Coastal Byway Amelia Island Museum of History Art &

History Museums-Maitland

Bike Florida, Inc.

Central Florida Zoo & Botanical Gardens

Cultural Arts Alliance of Walton County

Forgotten Coast Cultural Coalition

Glades County EDC

Gulf County Tourist Development Council

Lightner Museum

Marie Selby Botanical Gardens

McKee Botanical Garden Museum of Discovery & Science

Natural Bridge Historical Society, Inc.

Paddle Florida, Inc.

Pensacola Lighthouse & Museum

Phillip and Patricia Frost Museum of Science

RiverWay South

St. George Lighthouse Association

Tallahassee Museum Trenton's Suwannee Valley

Vilano Beach Main Street Program



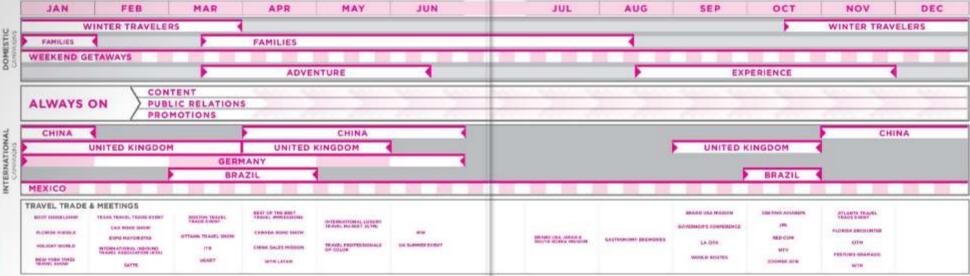
Grants

- ❖ NEW: Regional Co-op Program
 - Regional Marketing Co-op
 - Provides assistance in the execution of a regional media plan that promotes or markets a multi-county, geographic region
 - Regional Brand Development Co-op
 - Provides assistance with regional brand development. VISIT FLORIDA assigns an advertising agency to assist the region from start to finish.









WINTER VISITOR PROFILE

LENGTH OF STAY This ethert shows the member of rights winter vivitors stay.

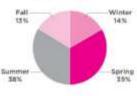


GENERATI	ON .
Silver/0.4	1075
Baby Boomer	4436
SenX	.77%
Millennial	19%

LODGING TYPE	
Paid Accommodation	1975
Hotel	32%
Num-Hotel	22%
Non-Pald Accommodation	41%

30

FAMILY PROFILE



SEASONALITY

11	

	Not-A		Augiana	
262	No.	Albert .	-	11%
165.	22%	24%	24%	200.
3013	3013	2018	2016	2016

PERCENTAGE OF HOUSEHOLD Leus than 2 years 7% 2 - 5 years 20% BW 6 - 12 years.

52%

15 - 17 years

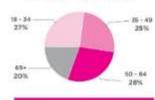
TRIP PLANNING TIRE	FRAME
I weeks or less	35%
1 month	565
2-3 months	29%
4-S months	12%
6 months	309
More than 5 months	21%

Shurok II H Shifted & Accordance

Searce D.A. Steffeet & Appropriation

WEEKEND TRAVELER PROFILE

AGE OF TRAVELER



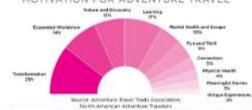
Teo Adults	428
One Adult	425
Family	10%
Three or More Adults	46

PURPOSE OF T	mr.
Visit Friend/Relative	329
Getaway Weskend	200
Soneral Vacation	200
Special Event	2%
Other	ios

Source D.K. Shifflet & Associates

EXPERIENCE AND ADVENTURE PROFILE

MOTIVATION FOR ADVENTURE TRAVEL

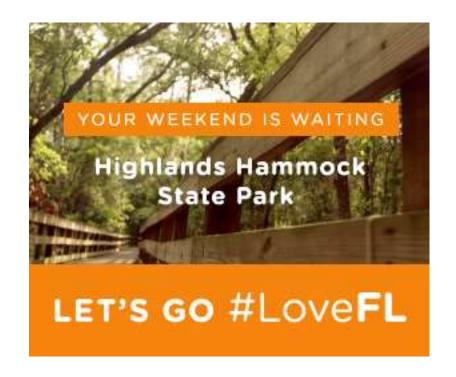


ATTRACTIONS INTERESTED IN VISITING WHILE ON VACATION		TOP ACTIVITIES FOR THE ADVENTURE TRAVELER	
Thome parks	42%	Hising	45%
Aquariums	98%	Visiting friends or family	27%
Art/Notory museums	98%	Camping	25%
Zuos	54%	Roed cycling	2.2%
Science museums	5.7%	Skiing/Snowboarding	22%
Arrusement parks	47%	Visiting historical sites	1874
Biotanical gardens	42%	Prountain triking	100
Space miseums	43%	Backpacking	1574
Water parks	42%	Attending local festivals/fairs	54%

Singres: Adventure Trans Trade Association.



Examples:



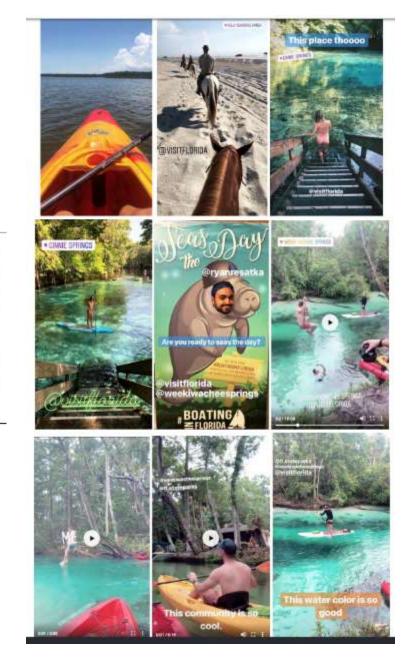


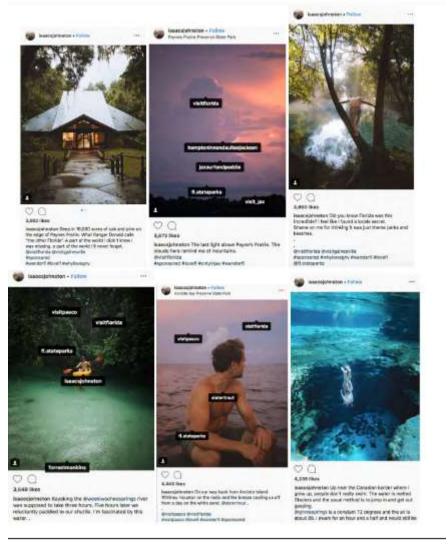






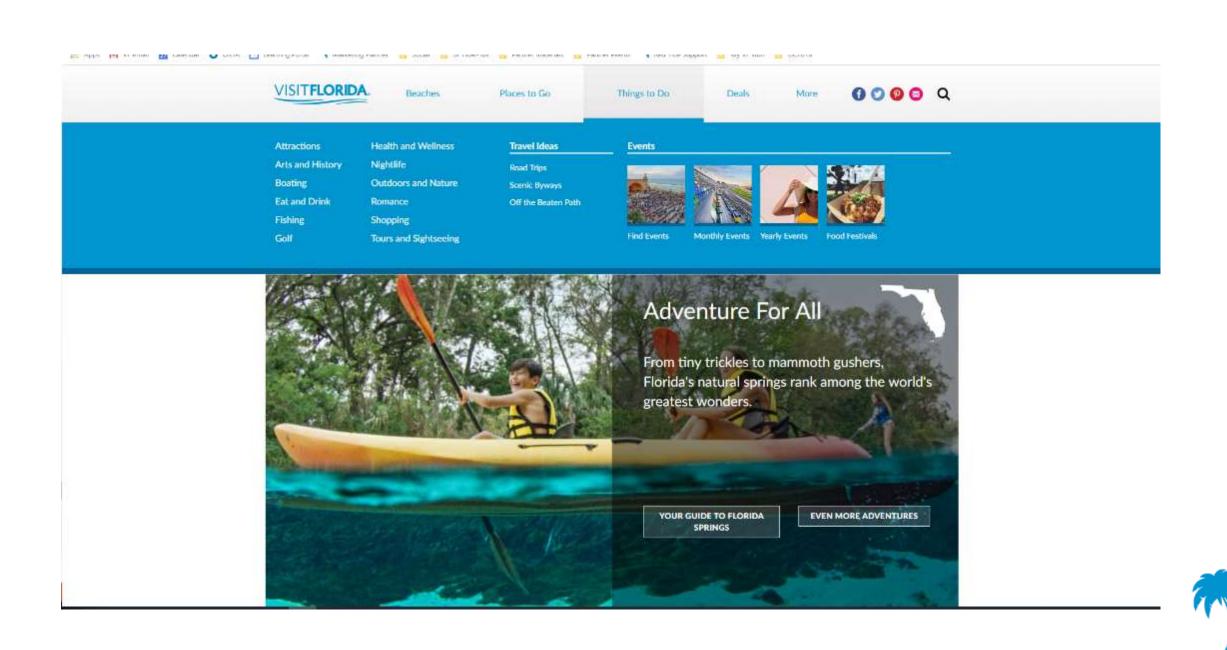












VISIT**FLORIDA**.





Florida State Parks: 175 Natural Adventures, for Every Personality

By Jodi Mailander Farrell

- Swot Share for Warthdays your

For prime connaises watching, head to Blue Spring State Park or Homocasta Springs Wildlife State Park

Up for a wild adventure? Or is a remote, secluded Island more your speed? Florida has a state park for you.

From most survices and nature owers be cosamers and riskory buffs, the prince sea quatern-designed the subtraness from to prease every personality.

Covering more than 1.255 square miles. Honga's estuar from parts poses a the best of the state's new resource, others does 72-begins.



Things to Do

Top 10 Hiking Trails in Florida

Places to Go

By Kevin Mims

Braches

A Florida outdoors enthusiast-and avid hiker-shares his tavorite places to go hiking in Florida.

With varied terrain and tremendous ecological diversity. Florida provides thises of all skill levels a perfect backdrop for exercise and adventure. Expension the natural bounty of the Sunshine State as you ramble these 10 footpaths.

1. Blackwater River State Forest

Hike the nonnermonest section of the Florica National Scenic Trait in Bluckwater River State Forest, just a few mites away from its connection point to the Alabama Hiking Trait. Massive redictay birds along Juniper Creek provide one of the grandest views found anywhere on the entire. Florida Trait. The scenery is specifacular as the path fellows along the Blackwater River and its smaller tributaries.

2. Santa Rosa Island Beach Hike

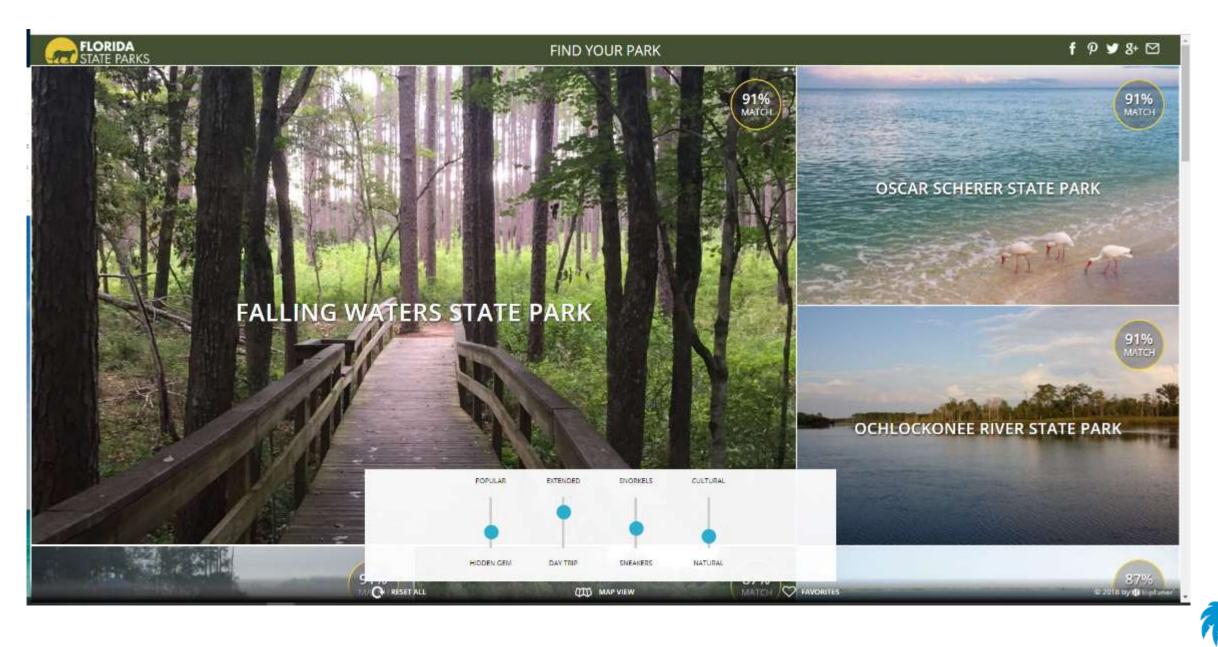
Take a walk back in time at the Fronda National Scenic Traff's northern terminia, located at historic Fort Fickens, which was built in 1934 to celend Pensacota Day. You'll linke along the Gulf Islands National Seastrore, the only section of any National Scenic Traff (fix. offows an ocean ceach. Bring plenty of water and sunscreent

3. White Springs Area Trails

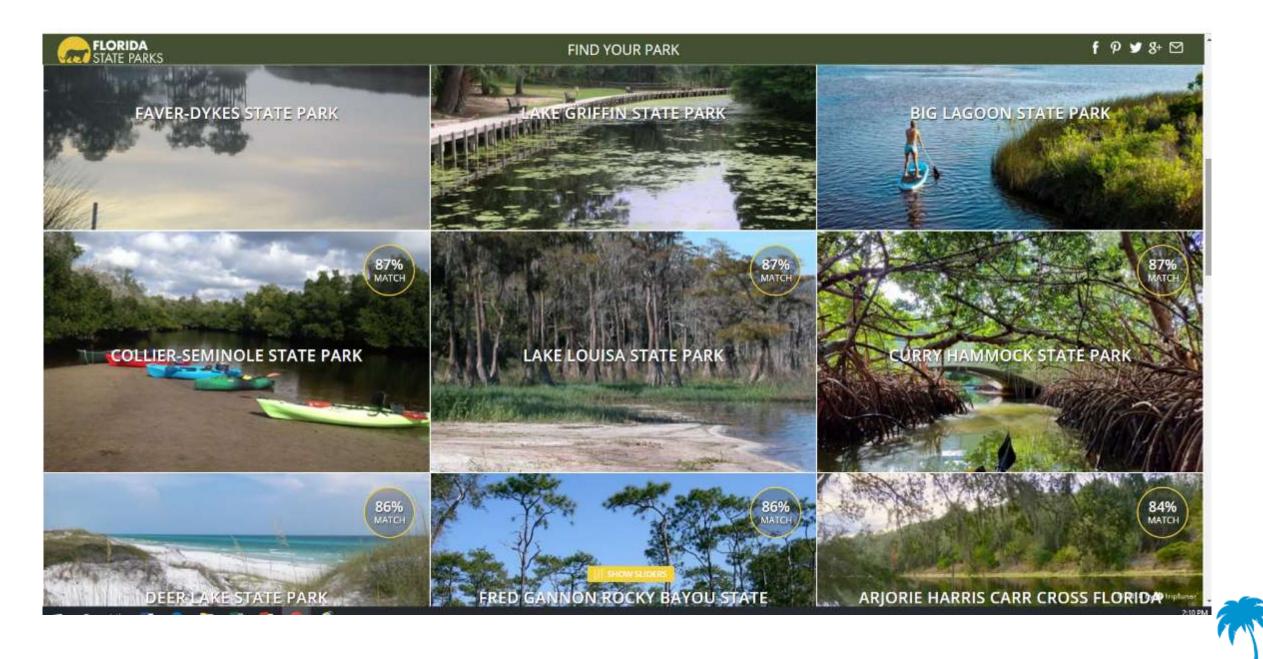
Some of the most popular and scenic hising in Florida can be found around the town of White Springs following the Suwannee Florer if you're looking for a weekend hise, pick a spot to camp on the river's white sandy beaches. For a fartastic day hise it doesn't get much better than the



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Stay Connected

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