A Market-Based Approach for Restoring, Preserving and Enhancing Groundcover Habitat in the Endangered Longleaf Pine – Wiregrass Ecosystem

How Can Public Agencies, Non-Profits and Consultants Partner With the Private Sector to Create Demand and Establish Markets for Groundcover Habitat Restoration Plants and Seed









Results of 2005 Wiregrass Survey

Conducted by Dr. Jeff Norcini – UF IFAS/Quincy

(15 Respondents (14 Public Agencies/1 Private Entity)

Wiregrass Habitat Needing Restoration

Dry (Xeric Sandhill) - 14 of 15 Moist (Wet Prairie) - 9 of 15 Mesic (Wet Flatwoods) - 14 of 15

Acres in Need of Wiregrass Restoration

10 acres - < 500 acres = 2 500 acres - < 1,000 acres = 0 1,000 acres - < 5,000 acres = 5 5,000 acres - < 10,000 acres = 2 > 10,000 acres = 6

Note: Over 85 percent (13 of 15) of respondents had at least 1,000 to 10,000 acres or more needing restoration and 40 percent (6 of 15) of respondents had greater than 10,000 acres needing restoration.

"MARKET TRANSLATION"

There are at least 100,000 + acres in need of restoration with a potential commercial market value from \$19 Million to over \$1 Billion Dollars in containerized wiregrass

[1,210 plugs per acre x \$160/M (Private) and 4,840 plugs per acre x \$210/M (DOF)]

^{*} One did not respond

SURVEY QUESTIONS cont.

Acres Desired to Sow Wiregrass Seed for Restoration

10 acres - < 500 acres = 3 500 acres - < 1,000 acres = 1 1,000 acres - < 5,000 acres = 4 5,000 acres - < 10,000 acres = 2 > 10,000 acres = 3

Note: Almost 70 percent (9 of 13) of respondents desired to direct seed wiregrass on at least 1,000 to 10,000 acres or more

Over 20 percent (3 of 13) of respondents desired to direct seed wiregrass on greater than 10,000 acres or more.

What Do You Think is a Fair Price to Pay for Wiregrass Seed?

Non-Certified Bulk Seed:

Price Range	# Respondents
\$ 2.00 to \$5.00 per lb.	3
\$50.00 to \$100 per lb.	3

Certified Bulk Seed:

Price Range	# Respondents
\$ 3.75 to \$ 5.00 per lb \$ 5.00 to \$ 10.00 per lb \$20.00 to \$300.00 per lb	. 1

"Market Translation"

- Respondents identified potentially 45,000 acres to over 72,000 acres desiring direct seeding!
- There was probably < 2,000 pounds of wiregrass seed collected in the State with most of it used by private/public nurseries for containerized plants
- If seed was available, it would have an estimated market value from \$9 Million to over \$14
 Million Dollars

Estimated Private Market Value (from Survey) \$9 to \$14.4 Million

[180,000 lbs. to 288,000 lbs. of seed (at 4 lbs./acre) x \$50/lb./cert. seed]

Estimated Private Market Value (ATS Partners, LLC.) \$5.4 to \$8.6 Million

[180,000 lbs. to 288,000 lbs. of seed (at 4 lbs./acre) x \$30/lb./non-cert. seed]

Viable seed mixes may have an estimated market value of three or four times that amount!

SURVEY QUESTIONS cont.

If Wiregrass Seed and/or Plugs Were Available, How Many Acres Would You Restore Annually?

< 1 acre = 1
 1 acre - < 100 acres = 5
100 acres - < 500 acres = 8
500 acres - < 1,000 acres = 1</pre>

Note: Over 90 percent (14 of 15) of respondents would restore from 1 acre to over 500 acres of wiregrass habitat annually.

Over 60 percent (9 of 15) of respondents would restore from 100 acre to over 500 acres of wiregrass habitat annually.

"Market Translation"

1,300 to 5,500 Acres Restored Annually (Plugs Only)

(Using \$160/M to \$210/M)

\$250,000 to Almost \$1.4 Million

[6' x 6' Stocking (1,210/A): 1.6 Million to 6.7 Million Plugs]

\$1 Million to almost \$5.6 Million

[3' x 3' Stocking (4,840/A): 6.3 Million to 26.6 Million Plugs

Note: The Northwest District is planting over 1 million wiregrass plugs (xeric/wet prairie/clay hill) in FY 2007/2008 at a cost of over **\$200,000**.

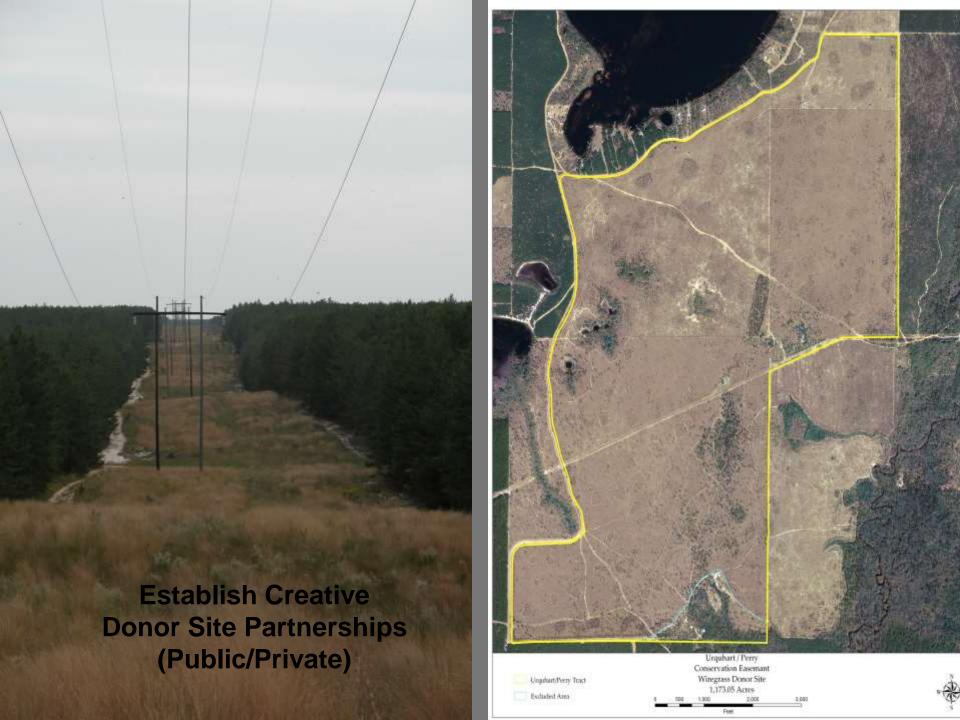
"Market Translation"

There is Potentially Over \$5 Million of Unmet Need in the Public Sector Alone or

The Potential for 50 or more Commercial Nurseries to Produce/Sell 500,000 Plugs Annually @ \$200/M

How Can We Meet This Need?









Mode of Reproduction

- Based on the wiregrass populations collected at Econfina, the method of reproduction appears to be sexual.
- Sexual reproduction may explain location differences.

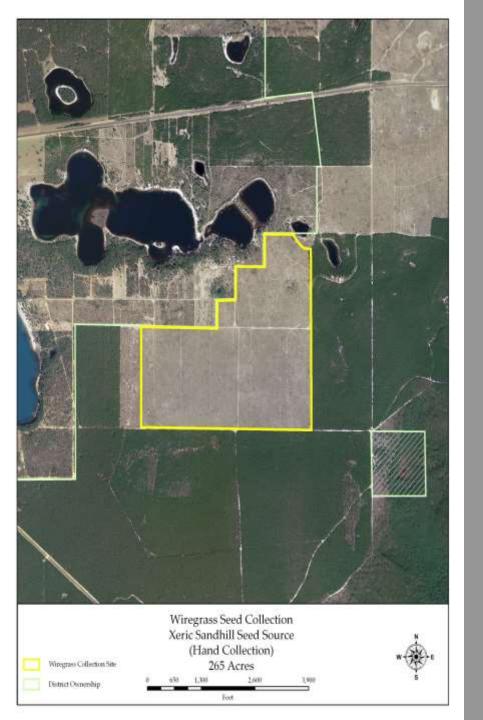
Germination

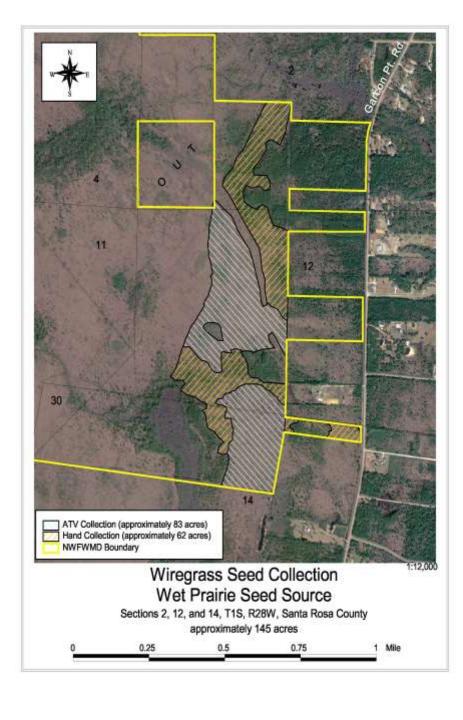
Initial collection from donor fields, 2006

- 44% of seed were empty (poor seed fill)
- 33% of those were viable (TZ solution staining).



















































What's Next?

Important Sandhill Groundcover Species found in the Panhandle

Scientific Name	Common Name	Shrub	Herb
Agalinis setacea	Threadleaf false foxgloves		X
Andropogon glomeratus	Busy blue stem		X
Aristida stricta var. beyrichiana	Wiregrass		X
Aster wateri	Walter's aster		X
Baptisia lanceolata	Gopher weed		X
Baulduina angustifolia	Coastal plain honeycombhead		Х
Berlandiera pumila	Green eyes		X
Bulbostylis çiliatifolia	Capillary hair sedge	F	X
Carphephorus odoratissimus	Vanilla leaf		X
Carphephorus paniculatus	Hairy chaffhead	9	X
Croton argyranthemus	Silver croton		X
Chrysoma pauciflosculosa	Woody Goldenrod		X
Cnidoscolus stimulosus	Tread softly		X
Dalea pinnata	Summer farewell		X
Eriogonum tomentosum	Wild Buckwheat		X
Eupatorium capillifolium	Dog fennel		X
Eupatorium mohrii	Eupatorium	1	X
Galactia volubilis	Milkpea		X
Gaylussacia dumosa	Dwarf huckleberry	X	
Haplopappus divaricatus	Scratch daisy		X
Hieracium gronovii	Hawkweed		X
Hypericum crux-andreae	St. Peter's wort		X
Liatris gracilis	Slender gayfeather		X
Liatris pauciflora	Few flowered gayfeather		X
Licania michauxii	Gopher apple		X
Lupinus diffusus	Sky-blue lupine		X
Opuntia humifusa	Pricklypear cactus		X
Pityopsis graminifolia	Golden Aster		X
Polygonella gracilis	Wireweed		X
Pteridium aquilinum	Bracken fern	1	X
Quercus pumila	Running oak	X	
Seymeria cassioides	Senna seymaria		X
Serenoa repens	Saw Palmetto	X	
Sorghastrum secundum	Lopsided Indian grass		X
Sporobolus junceus	Piney woods dropseed		X
Stilling a phytical of	O Smanline A	vailable	
Stilling on West of S	39 Species A	valiani	-
Vaccinium myrsinites	Shiny blue berry	X	
Yucca filamentosa	Adam's needle	i i	X



Large-scale Production of Individual Seed & Seed Mixes















